

LEWIS
ANDROCA
LLP

L A W Y E R S

E-Filed on 5/23/07

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Attorneys for Official Committee of Unsecured Creditors
of USA Commercial Mortgage Company

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,USA CAPITAL REALTY ADVISORS,
LLC,USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affecting:

.. All Cases

or Only:

× USA Commercial Mortgage Company

.. USA Capital Realty Advisors, LLC

.. USA Capital Diversified Trust Deed Fund,
LLC

.. USA Capital First Trust Deed Fund, LLC

.. USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-
10725 LBR

Date: April 26, 2007
Time: 9:30 a.m

**NOTICE OF FILING OF
SUPPLEMENT TO LEWIS AND
ROCA LLP'S SECOND AND FINAL
APPLICATION FOR ALLOWANCE
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES
INCURRED AS ATTORNEYS FOR
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF USA
COMMERCIAL MORTGAGE
COMPANY**

NOTICE IS HEREBY GIVEN that a Supplement to Lewis and Roca LLP's
Second and Final Application for Allowance of Compensation and Reimbursement of
Expenses Incurred as Attorneys for Official Committee of Unsecured Creditors of USA

LEWIS
AND
ROCA
LLP
LAWYERS

Commercial Mortgage Company (the “Supplement”) [DE 3761] was filed on May 23, 2007,. The Supplement requests compensation for services rendered in the amount of \$6,001.50 and reimbursement of expenses incurred in the amount of \$682.42 during the post effective period of March 13, 2007 through April 30, 2007, for services relating to the preparation, filing and service of the: monthly statements, Application for Reimbursement of Expenses of Committee Members, First and Final Application of Sierra Financial Consulting; and the Second and Final Application of Lewis and Roca LLP.

Any Opposition must be filed pursuant to the prior orders of the Court.

Dated: May 23, 2007.

LEWIS AND ROCA LLP

By: /s/ RC (#6593)

Susan M. Freeman, AZ 4199 (*pro hac vice*)

Rob Charles, NV 6593

Counsel for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing e-mailed on May 23, 2007 to all parties listed on the Post Effective Official Service List for Limited Notice No. 1 dated April 13, 2007 on file with this Court.

/s/ Christine E. Laurel

Christine E. Laurel
Lewis and Roca